

**STATE OF CALIFORNIA**

**MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**

Submitted:  
Sunday, October 28, 2018  
10:12:29AM  
CDIAC #: 2005-1877

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

|                     |
|---------------------|
| For Office Use Only |
| Fiscal Year _____   |

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

**I. GENERAL INFORMATION**

A. Authority Issuer South Orange County Public Financing Authority

B. Name/ Title/ Series of Bond Issue Special Tax RBs 2005 Series A

Senior Issue  Yes  No  Subordinate Issue  Yes  No

C. Project Name Ladera Ranch CFD Nos 99-1, 2000-1 & 2001-1

D. Date of Bond Issue 11/16/2005

E. Original Principal Amount of Bonds \$84,015,000.00

F. Reserve Fund Minimum Balance Required  Yes  Amount \$0.00  No

G. Total Issuance Costs \$0.00  
(Report Issuance Costs only at initial filing)

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2018

A. Principal Amount of Bonds Outstanding \$0.00

B. Total Bond Reserve Fund \$0.00

Bond Reserve Cash \$0.00 Bond Reserve Surety Bond \$0.00

C. Capitalized Interest Fund \$0.00

**III. AUTHORITY FINANCIAL INFORMATION**

A. Fees Paid for Professional Services (Annual Totals)

| 1. Type of Services | 2. Amount of Fees |
|---------------------|-------------------|
| ADMIN               | \$92,597.57       |
| TAX CON             | \$13,204.50       |
| TRST                | \$708.90          |
|                     | \$0.00            |
|                     | \$0.00            |

(Attach additional sheets if necessary.)

B. Local Obligor

| 1. Issuer/Borrower | 2. Bond Purchase (BP) or Loan (L) | 3. Original Amount of Purchase/Loan (from Authority Issue) | 4. Administration Fee (Charged to LOB) this FY |
|--------------------|-----------------------------------|--|--|
| Ladera CFD 00-1    | BP                                | \$28,890,000.00  | \$30,349.46                                    |
| Ladera CFD 01-1    | BP                                | \$32,565,000.00  | \$32,143.09                                    |
| Ladera CFD 99-1    | BP                                | \$22,560,000.00  | \$30,105.02                                    |

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C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity

b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total \$0.00

3. Interest Earnings on Contract Current \$0.00

D. Does this Agency participate in the County's Teeter Plan? Yes  No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured  Redeemed Entirely  Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #: 2018 Special Ref RBs, 2018-0014

and redemption date: 2/16/2018

If Other:

and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name Gina Kim

Title Public Finance Accounting Mgr

Firm/ Agency South Orange County Public Financing Authority

Address 333 W. Santa Ana Blvd 3rd Fl

City/ State/ Zip Santa Ana, CA 92701-4062

Phone Number (714) 834-3749

Date of Report 10/28/2018

E-Mail gina.kim@ocgov.com

VI. COMMENTS:

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Local Obligor (continued)

| 1. Issuer/Borrower | 2. Bond Purchase (BP)<br>or Loan (L) | 3. Original Amount of<br>Purchase/Loan (from<br>Authority Issue) | 4. Administration Fee<br>(Charged to LOB) this FY |
|--------------------|--------------------------------------|--|---|
|                    |                                      |  |   |