

**SPECIAL MEETING
PUBLIC FINANCING ADVISORY COMMITTEE**

Thursday, September 7, 2017, 2:30 P.M.

HALL OF ADMINISTRATION
First Floor, PLANNING COMMISSION ROOM
333 W. Santa Ana Blvd.
Santa Ana, CA 92701

LISA HUGHES
CHAIR (Second District)

JOHN J. MOOHR
Committee Member (First District)

WALLACE B. RODECKER
Vice Chair (Fourth District)

CARL GRONER
Committee Member (Third District)

TOM HAMMOND
Committee Member (Fifth District)

SHARI L. FREIDENRICH
Treasurer-Tax Collector

ERIC H. WOOLERY
Auditor-Controller

Frank Kim, CEO
EX-OFFICIO Member

Public Finance Director
Suzanne Luster

County Counsel
Nikhil Daftary

Clerk of the Committee
Sarah Rangel

*Michelle Aguirre,
Chief Financial Officer
Alternate Member

The Public Financing Advisory Committee welcomes you to this meeting. This agenda contains a brief general description of each item to be considered. The Committee encourages your participation. If you wish to speak on an item contained in the agenda, please notify the Clerk. If you wish to speak on a matter which does not appear on the agenda, you may do so during the Public Comment period at the close of the meeting. Except as otherwise provided by law, no action shall be taken on any item not appearing in the agenda. When addressing the Board, please state your name for the record prior to providing your comments.

In compliance with the Americans with Disability Act, those requiring accommodations for this meeting should call the Clerk of the Committee 72 hours prior to the meeting at (714) 834-3758.

ADMINISTRATIVE MATTERS: (Items 1-4)

At this time, members of the public may ask the Committee to be heard on the following items as those items are called.

1. Call to Order
2. Approval of Minutes of January 4, 2017 Meeting

3. Election of Public Financing Advisory Committee 2017 Chair and Vice Chair
4. Receive and File Public Finance Status Report
5. In concept, approve recommending to the Board of Supervisors the proposed refunding of South Orange County Public Financing Authority Special Tax Revenue Bonds 2005 Series A (Ladera Ranch) and recommend the selection of Fieldman, Rolapp & Associates, Inc. as Municipal Advisor, Stradling Yocca Carlson & Rauth as Bond and Disclosure Counsel and Stifel Nicolaus & Company as Underwriter;

In concept, approve recommending to the Board of Supervisors the proposed refunding of Assessment District (AD) No. 01-1 Newport Coast Phase IV Limited Obligation Improvement Bonds, Fixed Rate Series 2003 B; AD 01-1 Limited Obligation Improvement Bonds, Group One; AD 01-1 Limited Obligation Improvement Bonds, Group Two; and AD 01-1 Limited Obligation Improvement Bonds, Group Three and recommend the selection of Fieldman, Rolapp & Associates, Inc. as Municipal Advisor, Norton Rose Fulbright US LLP as Bond and Disclosure Counsel, and Piper Jaffray & Company as Underwriter

6. In concept, approve recommending to the Board of Supervisors the proposed issuance of short-term Taxable Pension Obligation Bonds to prepay the County's Fiscal Year 2018-19 pension obligation and selection of financing professionals

PUBLIC & COMMITTEE COMMENTS:

At this time members of the public may address the Committee on any matter not on the agenda but within the jurisdiction of the Committee. The Chairman may limit the length of time each individual may have to address the Committee.

PUBLIC COMMENTS:

COMMITTEE COMMENTS:

ADJOURN:

NEXT MEETING:

October 12, 2017