

**STATE OF CALIFORNIA**

**MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**

Submitted:  
Thursday, October 08, 2020  
1:50:06PM  
CDIAC #: 2014-0007

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

|                     |
|---------------------|
| For Office Use Only |
| Fiscal Year _____   |

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

**I. GENERAL INFORMATION**

A. Authority Issuer South Orange County Public Financing Authority

B. Name/ Title/ Series of Bond Issue 2014 Jr Lien RBs

Senior Issue Yes  No  Subordinate Issue Yes  No

C. Project Name CFD Nos 2002-1 & 2003-1 Ladera Ranch Series B

D. Date of Bond Issue 1/15/2014

E. Original Principal Amount of Bonds \$40,000,000.00

F. Reserve Fund Minimum Balance Required Yes  Amount \$364,470.45 No

G. Total Issuance Costs \$0.00  
(Report Issuance Costs only at initial filing)

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2020

A. Principal Amount of Bonds Outstanding \$34,240,000.00

B. Total Bond Reserve Fund \$369,131.82

Bond Reserve Cash \$369,131.82 Bond Reserve Surety Bond \$0.00

C. Capitalized Interest Fund \$0.00

**III. AUTHORITY FINANCIAL INFORMATION**

A. Fees Paid for Professional Services (Annual Totals)

| 1. Type of Services | 2. Amount of Fees |
|---------------------|-------------------|
| ADMIN               | \$33,250.64       |
| TAX CON             | \$3,234.18        |
| TRST                | \$1,900.00        |
| ARB                 | \$228.00          |
|                     | \$0.00            |

(Attach additional sheets if necessary.) Total Professional Fees \$38,612.82

B. Local Obligor

| 1. Issuer/Borrower | 2. Bond Purchase (BP),<br>Loan (L) or<br>Capital Lease (CL) | 3. Original Amount of<br>Purchase, Loan or<br>Capital Lease<br>(from Authority Issue) | 4. Administration Fee<br>(Charged to LOB)<br>this FY | 5. CDIAC<br>Number |
|--------------------|---|---|--|--------------------|
| CFD 2002-1         | BP  | \$22,065,000.00   | \$16,674.00  |                    |
| CFD 2003-1         | BP  | \$17,935,000.00   | \$16,576.64  |                    |

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**C. Investment Contracts**

1. Terms of Investment Contracts
  - a. Final Maturity of the Investment Contract
  - b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total                      \$0.00  
3. Interest Earnings on Contract Current                      \$0.00

D. Does this Agency participate in the County's Teeter Plan?                      Yes                       No

**IV. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured       Redeemed Entirely       Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:  
and redemption date:

If Other:

and date:

**V. NAME OF PARTY COMPLETING THIS FORM**

|                  |  |                |           |
|------------------|--|----------------|-----------|
| Name             | Gina Kim                                       | Date of Report | 10/8/2020 |
| Title            | Public Finance Accounting Manager              |                |           |
| Firm/ Agency     | South Orange County Public Financing Authority |                |           |
| Address          | 333 West Santa Ana Boulevard 3rd FL            |                |           |
| City/ State/ Zip | Santa Ana, CA 92701-4062                       |                |           |
| Phone Number     | (714) 834-3749                                 |                |           |
| E-Mail           | gina.kim@ocgov.com                             |                |           |

**VI. COMMENTS:**

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Local Obligor (continued)

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|                    |   |   |  |                    |