

**STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS**

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 FAX (916) 654-7440

Internet Submission - **CURRENT**

For Office Use Only

CDIAC # 1994-1427

Fiscal Year _____

I. GENERAL INFORMATION

A. Local Obligor Issuer: Orange County CFD No 87-8

B. Name/Title/Series of Bond Issue: 1994 Special Tax Ref Bonds

C. Project Name: Coto de Caza

D. Date of Bond Issue/Loan: 08/05/1994

E. Original Principal Amount of Bonds/Loan: \$ 30,412,976.00

F. Reserve Fund Minimum Balance Required: Yes No \$ 0.00

Part of Authority Reserve Fund (Marks-Roos only): Yes No 0.000 %

G. Name of Authority that purchased debt: South Orange County Public Financing Authority

H. Date of Authority Bond(s) Issuance: 08/05/1994

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: June 30, 2019

A. Principal Amount of Bonds/Loan Outstanding: \$0.00

B. Bond Reserve Fund: \$0.00

C. Capitalized Interest Fund: \$0.00

D. Administrative Fee Charged by Authority: \$26,679.34

III. DELINQUENT REPORTING INFORMATION

Have Delinquency Taxes been reported? Yes No

Delinquent Parcel Information Reported as of the Equalized Tax Roll of: 06/30/2019

A. Delinquency Rate: 0.000 %

B. Does this Agency participate in the County's Teeter Plan? Yes No

C. Taxes Due: \$.00

D. Taxes Unpaid: \$.00

IV. RETIRED ISSUES

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements.

Reason for Retirement: Other - Paid off early

Final Maturity Date / Issue Date: 08/15/2018

Refunding Bond Title/Other: Full Optional Redemption

**STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS**

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 FAX (916) 654-7440

Internet Submission - *CURRENT*

For Office Use Only

CDIAC # 1994-1427

Fiscal Year _____

V. NAME OF PARTY COMPLETING THIS FORM

Name: Gina Kim
Title: Public Finance Accounting Manager
Firm/Agency: Orange County
Address: 333 W. Santa Ana Blvd 3rd Fl
City/State/Zip: Santa Ana, CA 92701-4062
Phone No.: (714) 834-3749
Date of Report: 10/29/2019
Email: gina.kim@ocgov.com

VI. COMMENTS:

Hi Tanya/Catherine,

After talking with Richard Brown, we have determined that we used the incorrect "Other" description under Issue Retired. For the CDIAC numbers noted below, we used the description of "Full Optional Redemption." These bonds were actually "Paid Off Early" on 8/15/2018. Richard is going to change the description on the Mello-Roos reports we filed to reflect Paid Off Early. Would you be able to do the same on the Marks-Roos (Authroity and Local) reports? Also, if you could please send back a corrected copy once the change has been made, we would greatly appreciate it. We will make a note in our file to ensure that this does not happen in the future. Additionally, proof of early payoff is attached.

- 2004-0845 SOCPFA 2004 Special Tax Ref RBs Authority
- 1994-1432 Orange County CFD 87-4 Local
- 1994-1431 Orange County CFD 87-5A Local
- 1994-1430 Orange County CFD 87-5B Local
- 1994-1429 Orange County CFD 87-5C Local
- 1994-1428 Orange County CFD 87-5D Local
- 1994-1427 Orange County CFD 87-8 Local

Sorry for the inconvenience.

Thank you!

Michelle Bass
Administrative Manager II
CEO Public Finance/County Counsel Accounting
Building 10, Hall of Administration
333 W. Santa Ana Blvd., 3rd Floor
Santa Ana, CA 92701
Office: (714) 834-5969 | Fax: (714) 834-3346