

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR LOCAL OBLIGORS**

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 FAX (916) 654-7440

Internet Submission - *CURRENT*

For Office Use Only

CDIAC # 1994-1430

Fiscal Year \_\_\_\_\_

**I. GENERAL INFORMATION**

A. Local Obligor Issuer: Orange County CFD No 87-5B

B. Name/Title/Series of Bond Issue: \_\_\_\_\_

C. Project Name: Rancho Santa Margarita

D. Date of Bond Issue/Loan: 08/05/1994

E. Original Principal Amount of Bonds/Loan: \$ 27,396,720.00

F. Reserve Fund Minimum Balance Required:  Yes  No \$ 0.00

Part of Authority Reserve Fund (Marks-Roos only):  Yes  No 0.000 %

G. Name of Authority that purchased debt: South Orange County Public Financing Authority

H. Date of Authority Bond(s) Issuance: 08/05/1994

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: June 30, 2019

A. Principal Amount of Bonds/Loan Outstanding: \$0.00

B. Bond Reserve Fund: \$0.00

C. Capitalized Interest Fund: \$0.00

D. Administrative Fee Charged by Authority: \$27,828.76

**III. DELINQUENT REPORTING INFORMATION**

Have Delinquency Taxes been reported?  Yes  No

Delinquent Parcel Information Reported as of the Equalized Tax Roll of: 06/30/2019

A. Delinquency Rate: 0.000 %

B. Does this Agency participate in the County's Teeter Plan?  Yes  No

C. Taxes Due: \$ .00

D. Taxes Unpaid: \$ .00

**IV. RETIRED ISSUES**

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements.

Reason for Retirement: Other - Paid off early

Final Maturity Date / Issue Date: 08/15/2018

Refunding Bond Title/Other: Full Optional Redemption

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR LOCAL OBLIGORS**

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 FAX (916) 654-7440

Internet Submission - *CURRENT*

For Office Use Only

CDIAC # 1994-1430

Fiscal Year \_\_\_\_\_

**V. NAME OF PARTY COMPLETING THIS FORM**

Name: Gina Kim  
 Title: Public Finance Accounting Manager  
 Firm/Agency: Orange County  
 Address: 333 W. Santa Ana Blvd 3rd Fl  
 City/State/Zip: Santa Ana, CA 92701-4062  
 Phone No.: (714) 834-3749  
 Date of Report: 10/29/2019  
 Email: gina.kim@ocgov.com

**VI. COMMENTS:**

Hi Tanya/Catherine,

After talking with Richard Brown, we have determined that we used the incorrect "Other" description under Issue Retired. For the CDIAC numbers noted below, we used the description of "Full Optional Redemption." These bonds were actually "Paid Off Early" on 8/15/2018. Richard is going to change the description on the Mello-Roos reports we filed to reflect Paid Off Early. Would you be able to do the same on the Marks-Roos (Authroity and Local) reports? Also, if you could please send back a corrected copy once the change has been made, we would greatly appreciate it. We will make a note in our file to ensure that this does not happen in the future. Additionally, proof of early payoff is attached.

- |   |           |                                    |                  |
|---|-----------|------------------------------------|------------------|
| • | 2004-0845 | SOCPPFA 2004 Special Tax Ref RBs   | Authority        |
| • | 1994-1432 | Orange County CFD 87-4             | Local            |
| • | 1994-1431 | <del>Orange County CFD 87-5A</del> | <del>Local</del> |
| • | 1994-1430 | Orange County CFD 87-5B            | Local            |
| • | 1994-1429 | Orange County CFD 87-5C            | Local            |
| • | 1994-1428 | Orange County CFD 87-5D            | Local            |
| • | 1994-1427 | Orange County CFD 87-8             | Local            |

Sorry for the inconvenience.

Thank you!

Michelle Bass  
 Administrative Manager II  
 CEO Public Finance/County Counsel Accounting  
 Building 10, Hall of Administration  
 333 W. Santa Ana Blvd., 3rd Floor  
 Santa Ana, CA 92701  
 Office: (714) 834-5969 | Fax: (714) 834-3346