



Information as of Reporting Year End: 6/30/2024

Issuance

Authority Issuer:	South Orange County Public Financing Authority
Issue Name:	2018 Special Tax Ref RBs
Senior Issue:	No
Subordinate Issue:	No
Project Name:	CFD Nos 99-1, 2000-1 & 2001-1 Ladera Ranch Series A
Actual Sale Date:	1/24/2018
Settlement Date:	2/7/2018
Original Principal Amount:	\$51,940,000.00
Date of Filing:	10/24/2024
Total Issuance Costs:	\$0.00
Total Cost of Issuance from Report of Final Sale:	\$640,904.64
Was a Reserve Fund established with proceeds of this debt issue?:	Yes
Reserve Fund Minimum Balance Amount:	\$5,813,400.00

Fund Balance

Principal Amount of Bonds Outstanding:	\$35,080,000.00
Capitalized Interest Fund:	\$0.00
Cash Reserve:	\$0.00
Surety Bond Reserve:	\$5,813,400.00
Total Bond Reserve Fund:	\$0.00

Professional Fees

Type of service	Other Text	Service Fee
Administration		\$106,598.82
Tax Consultant		\$12,324.00



MARKS ROOS AUTHORITY REPORT
 California Debt and Investment Advisory Commission, 915 Capitol Mall,
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-0014
 Status: Submitted
 10/28/2024

Trustee \$9,500.00

Arbitrage Calculation \$600.00

Local Obligors

CDIAC Number	Issuer Name	Principal Amount	Obligor Type	Administration Fee
2018-0015	Orange County CFD No 99-1	\$13,235,000.00	BP	\$35,055.03
2018-0016	Orange County CFD No 2000-1	\$17,225,000.00	BP	\$35,126.93
2018-0017	Orange County CFD No 2001-1	\$21,480,000.00	BP	\$36,416.86
Total:		\$51,940,000.00		\$106,598.82

Investment Contracts

Final Maturity of the Investment Contract:

Commission/Fee for Contract (total): \$0.00

Interest Earnings on Contract (current): \$0.00

Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Naomi Nakamura

Agency/Organization Name: Orange County

Address: 400 W. Civic Center Dr. 5th Floor

City: Santa Ana

State: CA

Zip Code: 92701

Telephone: 714-834-5689

Fax Number:



MARKS ROOS AUTHORITY REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-0014
Status: Submitted
10/28/2024

E-mail:

naomi.nakamura@ocgov.com

Comments

Issuer Comments: