



Information as of Reporting Year End: 6/30/2024

**Issuance**

Authority Issuer:	South Orange County Public Financing Authority
Issue Name:	2014 Jr Lien RBs
Senior Issue:	No
Subordinate Issue:	Yes
Project Name:	Jr Lien CFD Nos 2002-1 & 2003-1 Ladera Ranch Series B
Actual Sale Date:	1/15/2014
Settlement Date:	1/29/2014
Original Principal Amount:	\$40,000,000.00
Date of Filing:	10/24/2024
Total Issuance Costs:	\$0.00
Total Cost of Issuance from Report of Final Sale:	\$189,378.99
Was a Reserve Fund established with proceeds of this debt issue?:	Yes
Reserve Fund Minimum Balance Amount:	\$364,470.45

**Fund Balance**

Principal Amount of Bonds Outstanding:	\$27,855,000.00
Capitalized Interest Fund:	\$0.00
Cash Reserve:	\$382,333.62
Surety Bond Reserve:	\$0.00
Total Bond Reserve Fund:	\$382,333.62

**Professional Fees**

Type of service	Other Text	Service Fee
Administration		\$48,517.96
Tax Consultant		\$3,865.70



**MARKS ROOS AUTHORITY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2014-0007  
 Status: Submitted  
 10/28/2024

Trustee \$3,000.00

Arbitrage Calculation \$473.00

**Local Obligors**

CDIAC Number	Issuer Name	Principal Amount	Obligor Type	Administration Fee
2014-0008	Orange County CFD No 2002-1	\$57,585,000.00	BP	\$24,578.39
2014-0009	Orange County CFD No 2003-1	\$46,960,000.00	BP	\$23,939.57
Total:		\$104,545,000.00		\$48,517.96

**Investment Contracts**

Final Maturity of the Investment Contract:

Commission/Fee for Contract (total): \$0.00

Interest Earnings on Contract (current): \$0.00

**Retired Issues**

Indicate Reason for Retirement: Not Retired

**Filing Contact**

Filing Contact Name: Naomi Nakamura

Agency/Organization Name: Orange County

Address: 400 W. Civic Center Dr. 5th Floor

City: Santa Ana

State: CA

Zip Code: 92701

Telephone: 714-834-5689

Fax Number:

E-mail: naomi.nakamura@ocgov.com



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## Comments

Issuer Comments: